

SCHEDULE 1
PUBLIC OFFER OF THE PURCHASE OF THE SHARES IN
FAGRON A.S.
BY FAGRON B.V.

Notice of Acceptance

This Notice of Acceptance (the **Notice**) refers to and must be read in conjunction with the public offer to enter into an agreement for the purchase of shares published on 20 December 2022 by **Fagron B.V.**, with its registered office at Fascinatio Boulevard 350, 3065 WB Rotterdam, the Kingdom of the Netherlands, registered in the Netherlands Commercial Register under No. 30064580 (the **Offeror**), in relation to all the shares (ISIN: CZ0008461209) issued by **FAGRON a.s.**, with its registered office at Holická 1098/31m, Hodolany, 779 00 Olomouc, ID No.: 467 09 355, registered in the Commercial Register maintained by the Regional Court in Ostrava, file no. B 10108 (the **Target Company**), traded in the multilateral trading facility operated by RM-SYSTÉM, česká burza cenných papírů a.s. (the **Public Offer**).

Unless the context expressly requires otherwise, the capitalised terms in the Notice have the meaning given to them in the Public Offer.

INFORMATION ABOUT INTERESTED SHAREHOLDER – INDIVIDUAL	
Name and surname	
Personal no. / passport no. + date of birth	
Permanent residence	
Telephone number	
Fax number	
E-mail address	
Name and position of the person(s) authorised to act on behalf of the Interested Shareholder	

INFORMATION ABOUT INTERESTED SHAREHOLDER – LEGAL ENTITY	
Business name	
Identification number	
Registered office	
Name and position of the person(s) authorised to act on behalf of the Interested Shareholder	
Telephone number	
Fax number	
E-mail address	

INFORMATION ON SETTLEMENT (APPLICABLE TO INDIVIDUALS AND LEGAL ENTITIES)	
Interested Shareholder's account number (in the Central Depository)	<i>(the Interested Shareholder can find out his account number from his Central Depository Participant, e.g. from Fio banka or another securities merchant)</i>
Account and sub-account type code in the Central Depository	<i>(the Interested Shareholder can find out these codes from his Central Depository Participant, e.g. from Fio banka or another securities merchant)</i>
Name of the Central Depository Participant of the Interested Shareholder	Fio banka, a.s. <i>(the Interested Shareholder to fill in the name of his Central Depository Participant, i.e. bank or other securities merchant, e.g. Fio banka, a.s.)</i>
BIC code ¹ of the Central Depository Participant of the Interested Shareholder	FIOBCZPPXXX <i>(the Interested Shareholder can find out the BIC code from his Central Depository Participant, e.g. from Fio banka or another securities merchant; the BIC code can also be found at the web address: https://www.cdcp.cz/ucastnici/seznam-ucastniku/)</i>
Substitute identification number NID ²	<i>(the Interested Shareholder can find out these codes from his Central Depository Participant, e.g. from Fio banka or another securities merchant)</i>
Registration number of the Central Depository Participant of the Interested Shareholder	990 <i>(the Interested Shareholder can find out the registration number from his Central Depository Participant, e.g. from Fio banka or another securities merchant; the registration number can also be found as a three-digit code at the web address: https://www.cdcp.cz/ucastnici/seznam-ucastniku/)</i>
Settlement date	28 February 2023
Name of the Agent	Fio banka, a.s.
Agent's BIC Code	FIOBCZPPXXX
Agent's participant number	990

INFORMATION ON SHARES (APPLICABLE TO INDIVIDUALS AND LEGAL ENTITIES)	
ISIN	CZ0008461209
Number of Shares	100 <i>(the Interested Shareholder to fill in according to the quantity of his shares to be actually sold)</i>
Offer Price	CZK 275 per Share

I hereby expressly declare that I consent to all of the terms and conditions of the Public Offer. By execution of this Notice, I unconditionally accept the Public Offer and sell to the Offeror the following Shares (as

¹ Bank Identifier Code, which is unique for each bank and is used for identification of the bank. It is identical to the SWIFT Code.

² If assigned by the Central Depository.

defined in Section 1.1 of the Public Offer) for the Offer Price (as defined in Section 2 of the Public Offer) mentioned above and transfer these Shares to the Offeror under the terms and conditions of the Public Offer.

I hereby declare that all the information provided in this Notice is true and that all the representations and warranties under Section 6.1 of the Public Offer are true as of the day of execution of this Notice, in witness whereof I attach my signature hereto.

This Notice together with all required annexes must be duly signed and delivered pursuant to Section 4.6 of the Public Offer to the Offeror to the address of the registered office of the Target Company: Holická 1098/31m, Hodolany, 779 00 Olomouc, the Czech Republic (with the envelope marked “FAGRON-VEŘEJNÝ NÁVRH/PUBLIC OFFER”) at latest on the last day of the Acceptance Period.

Certified signature of the Interested Shareholder:

_____ In _____ on _____
Name:
Position: